

**DESIGNATION OF BENEFICIARY****COMPLETE THIS FORM TO DESIGNATE A BENEFICIARY OR TO CHANGE STATUS OF EXISTING INFORMATION.****Privacy Statement**

MDM Insurance Services Inc. ("MDM") is committed to protecting the privacy, confidentiality, accuracy and security of the personal information that it collects, uses, retains and discloses in the course of conducting business.

Before using this form, you should be satisfied that the completion, thereof, will carry out your intentions, as MDM is not responsible for the validity or effect of any designation made under this form.

**A. EMPLOYEE INFORMATION**

Name:	Group No.	Class No.
Name of Employer:		

**B. BENEFICIARY DESIGNATION**

I, \_\_\_\_\_, do hereby revoke all previous beneficiary designations under the Policy and declare that all benefits payable under the Policy after my death shall be paid to:

<b>Primary Beneficiary(ies)</b> - Allocation will be deemed equal unless indicated otherwise. Percentages must total 100%.		
Full Legal Name	Relationship	% Share
<b>Contingent Beneficiary(ies)</b> - Allocation will be deemed equal unless indicated otherwise. Percentages must total 100%.		
Full Legal Name	Relationship	% Share

In Quebec, the designation of your spouse as a beneficiary is irrevocable unless you declare otherwise. I designate my spouse as a revocable beneficiary: ☐ Yes

If the Primary Beneficiary(ies) predeceases the employee, the Contingent Beneficiary(ies) shall be entitled to the benefits. In the event all beneficiaries predecease the employee or, if you do not name a beneficiary, your Estate will be the beneficiary.

In provinces other than Quebec, if a designated beneficiary is a minor, please name a trustee. Insurance proceeds will be paid to the trustee if the beneficiary has not reached the age of majority at the time the insurance proceeds are payable. If no trustee is named for minor children, the funds are paid to the Public Trustee (or equivalent government official) until the children reach the age of majority. In Quebec, the Civil Code provisions apply. It is not necessary to designate a trustee. The benefits will be paid directly to the child's tutor, without the requirement for a designation of a trustee.

Trustee full name: \_\_\_\_\_ Relationship to Employee: \_\_\_\_\_

**C. EMPLOYEE SIGNATURE**

Signed this: \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_ .  
(Month) (Year)

Employee

Witness

(Must be witnessed by someone other than a beneficiary.)